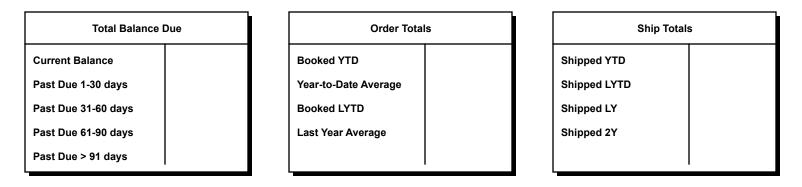
## **Customer Call Report**

Generation Date5/9/2024Generation Time6:07:11PM

Phone : Email : Fax :

**Account Information** 

Acc. ID Acc. Rep Primary Contact Term Available Acc. Type



Federal Tax ID

Prev. Ord. Date

Acc. Website

Key Acc. (Y/N)

State Tax ID

## Product Lines Purchased

| Prod | uct Book | Orders | Orders | Average | Average |
|------|----------|--------|--------|---------|---------|
| Line | Current  |        | Last   | Current | Last    |
|      |          |        |        |         |         |

## **Ship To Locations**

| Ship ID | Name and Address | YTD Sales | LYTD Sales | % Change | YTD Ship | LYTD Ship | % Change |
|---------|------------------|-----------|------------|----------|----------|-----------|----------|
|         |                  |           |            |          |          |           |          |

Orders placed within the last 365 days with a status of completed or cancelled

| Ship To | Ship To Name | OrderDate | PO | Source | Status | ReqDate | OrderTotal | ShipTotal |
|---------|--------------|-----------|----|--------|--------|---------|------------|-----------|
|         |              |           |    |        |        |         |            |           |

## **Customer Call Report**

|                    |                  |                  |            |           | Generation Da<br>Generation Tir |       | 024<br>:11PM |
|--------------------|------------------|------------------|------------|-----------|---------------------------------|-------|--------------|
| Phone :<br>Email : |                  | Fax :            |            |           |                                 |       |              |
|                    |                  |                  |            |           |                                 |       |              |
| Open C             | Order Line Item  | History          |            |           |                                 |       |              |
| Ship ID:           |                  |                  |            |           |                                 |       |              |
|                    | Order Numbe      | r:               | PO Number: | Req Date: |                                 |       |              |
| Line #             | ProductID        | Description      |            |           | Qty                             | Price | ShipDate     |
| Cance              | elled Order Line | Item History     |            |           |                                 |       |              |
| Ship ID:           |                  |                  |            |           |                                 |       |              |
|                    | Order Numbe      | r:               | PO Number: |           |                                 |       |              |
| Line #             | ProductID        | Description      |            |           | Qty                             | Price | ShipDate     |
| SKIIe e            | shipped within t | he last 365 days |            |           |                                 |       |              |
| Ship ID:           |                  | ne last ooo aays |            |           |                                 |       |              |
| Sub is:            |                  |                  |            |           |                                 |       |              |

| ltem | Description | Price | Total Ord Qty | Total Shipped | Qty On Hand Suggested Qty |
|------|-------------|-------|---------------|---------------|---------------------------|
|      |             |       |               |               |                           |